



KRISHNA BHAGYA JALA NIGAM LIMITED

(A Government of Karnataka Enterprise)

Regd. Office: Dam site Almatti, Basavana Bagewadi Tq., Vijayapura Dist.
Liason. Office: PWD Office Annexe, 3rd Floor, K.R.Circle, BENGALURU-560 001
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No: CS/332/MDS/2021-22/2837

29th November, 2021

NOTICE OF CALL OPTION

Dear Bondholder,

Sub: Exercising of Call Option by the Krishna Bhagya Jala Nigam Ltd on 31st December, 2021 in respect of Series 2014-C (INE990D07312) Secured Redeemable Non-Convertible Regular Return Bonds issued by the Company.

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NOTICE is hereby given to the holders of Series 2014-C (INE990D07312) Secured Redeemable Non-Convertible Regular Return Bonds that the Company is exercising the 'Call Option' at the end of 7th year from the date of allotment as provided in the Information Memorandum to redeem the Series 2014-C bonds on 31st December, 2021 at face value of Bond together with Interest. No interest on the said bonds will be payable after 31st December, 2021 i.e., the date on which the bonds are redeemed under the Call Option. The details are as follows:

1. **Record Date:** The Record Date for determining the Bondholders for the purpose of payment of redemption proceeds will be on 15th December, 2021.
2. Since all the bonds are held in electronic mode with depositories, the holders will get the Call Option proceeds against their investment automatically on due date i.e., on Call Option date.
3. If there is any change in address and other details, the same may please be intimated to our R&TA address: M/s. BgSE Financials Ltd, Stock Exchange Towers, 51, 1st Cross, J.C. Road BENGALURU – 560 027. Contact Person: Mr. Vinay Bharthi, Asst. Manager or Mr. Nagesh Rao, AVP. (Tele No: 080 – 66673353 / 41329661).
4. Investors are advised to update their Bank Account details with Depository Participant, if necessary.

Yours faithfully,
For Krishna Bhagya Jala Nigam Limited,

K.M. Kamath
Company Secretary